

Your residential property investor tax checklist

Income

Property income

- Rental property summary report
- Any other income - payouts, interest, etc

Bank charges

- interest repayments
- Loan fees

Deductions

Admin expenses

- Stationery
- Accountant fees
- Tax depreciation schedule fees
- Purchase and/or sales contracts

Insurances

- Personal insurance premiums
- Building/contents insurance
- Landlord insurance
- Public liability insurance

Property management expenses

- Property manager fees
- Agent administration costs
- Advertising

Capital improvements

- Replaced assets
- Renovations
- Extensions

Depreciation

- Capital works report
- Depreciation of plant and equipment

Taxes/charges

- Land tax
- Council rates
- Water charges
- Strata

Maintenance

- Garden, lawn, pool care, etc
- Pest control
- Maintenance to protect against deterioration

Repairs

- Repairs for wear and tear or damage

Need help?
Give us a call on
1800 835 626

Here for U.

